



Corporate Announcement

Date: June 7, 2017

**Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sirs,

With reference to our letter of June 2, 2017 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures ("NCDs") aggregating Rs.250 Crores, on a private placement basis, and pursuant to applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that, the Company has today i.e. June 7, 2017, allotted Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("NCDs") aggregating Rs.250 Crores, as per following details:

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	250
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
5	Date of Allotment	7 <sup>th</sup> June, 2017
6	Tenor	1 Year
7	Date of Maturity	7 <sup>th</sup> June 2018
8	Coupon Rate	8.24% p.a. (Payable Annually)
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Security, if any, created over the assets	To be created within 60 days from the date of allotment
11	Special right / interest / privileges attached to the instrument, and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	N.A
13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along	N.A.

	with its comments thereon, if any	
14	Interest Payment Frequency	7 <sup>th</sup> June 2018
15	Details of redemption of debentures	Redemption Date: 7 <sup>th</sup> June 2018

**Cash Flows in respect of Debenture of face value Rs. 10 lakhs**

Cash Flows	Date	Day	Amount (Rs.)
Coupon	07-Jun-18	Thu	82,400.00
Principal Repayment	07-Jun-18	Thu	10,00,000.00

Please take the above information on your record.

Thanking you,

Yours truly,

**For Indiabulls Commercial Credit Limited**